

COMMERCIAL LOAN Checklist

Centris Federal Credit Union cares about our community and its growth. Our local decision makers will work directly with you and offer faster loan decisions to build, buy or refinance to help you grow your business.

- **Commercial Real Estate**
- **Vehicle Loans**
- **Lines of Credit**
- **Equipment Loans**
- **Refinance of Existing Commercial Loans**
- **Credit Cards**

For more information, visit centrisfcu.org/businessbanking or contact one of our business banking experts:

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**Federally
Insured
By NCUA**



For all commercial loan requests, you must have the following:

- A completed commercial loan application
Applications can be obtained at any Centris Federal Credit Union branch or at centrisfcu.org
- A copy of the last two years' business and personal tax returns, including all schedules
- Current interim business financial statement
- Completed personal financial statement for each business owner
Applications can be obtained at any Centris Federal Credit Union branch or at centrisfcu.org
- Current debt schedule
Applications can be obtained at any Centris Federal Credit Union branch or at centrisfcu.org
- Business plan — *if in business less than 24 months*
- Rent roll or accounts receivable aging and accounts payable aging - *if applicable*
- Visa® credit card application - *if applicable*
Applications can be completed online at centrisfcu.org
- Business verification:
 - Corporation** – ByLaws and recorded Articles of Incorporation
 - Limited Liability Company** – Operating Agreement and recorded Certificate of Organization
 - Partnerships** – Partnership Agreement
 - Business EIN/TIN number**



CHECKING & SAVINGS | CASH MANAGEMENT | COMMERCIAL LOANS

13120 Pierce St., Omaha, NE 68144

